

# Global Resources Investing

Gold, Precious Metals, Energy and Economic Turbulence

Friday 1st June 2012, Hong Kong, Hotel Mandarin Oriental

**Gold and precious metals at peak prices?** The future of gold in view of fiscal & monetary issues in a 2012 US election year

**Gold emerging producers:** how to select the winners and generate outstanding returns?

- > Macro-economic U.S., European, and Chinese monetary, fiscal and debt issues
- > The potential impact of economic and financial market developments on gold
- > The potential for gold and silver prices to rise and fall in 2012 and beyond
- > Oil, gas, and energy prices in 2012 and beyond
- > The Persian Gulf crisis & oil prices: supply strategies of the Asian powers, the US and EU



With the exceptional participation of:

**Paul Michael Wihbey**, President, GWEST, Washington

**Lawrence Roulston**, Resource Opportunities, Vancouver



# Programme

- 8.50 Conference Chairman's welcome address**  
Lawrence Roulston, Resource Opportunities, Vancouver
- 9.00 The Persian Gulf crisis & oil prices: supply strategies of the Asian powers, the US and EU**  
SHORT-TERM (2012):  
- USA, China, India, Europe have specific and immediate interests to ensure stable, moderate oil prices.  
- US-led containment of Iran is closely linked to several geopolitical factors and conflict scenarios that could dramatically impact oil supply and prices: China, India, and Japan react.  
- As US lowers its Gulf profile, China and Turkey lead new regional balance of power equations.  
MEDIUM TERM (2013-14):  
- Iran and Saudi Arabia vulnerable to Arab Spring-generated domestic problems.  
- Speculative prices based on Persian Gulf risk assessment, including a fragile Iraq.  
- China & US move to secure new domestic oil and gas shale supplies.  
- Major Asian importers of Gulf crude redefine their global oil & gas priorities: the geo-economic and geo-strategic factors.  
Paul Michael Wihbey, President, GWEST, Washington
- 9.40 Tasman Metals Ltd**  
Jim Powell, Vice President Corporate Development
- 10.10 Andover Mining Corp.**  
Gordon Blankstein, CEO & Chairman
- 10.40** Coffee break
- 11.00 Pan American Goldfields Ltd**  
Neil Maedel, Chairman of the Board, Director
- 11.30 Canada Zinc Metals Corp.**  
Peeyush Varshney, CEO, Chairman & President
- 12.00 Victoria Gold Corp.**  
John McConnell, Director, President & CEO
- 12.30** Lunch  
**How to invest in resource stocks today**  
- Understanding the exploration/development cycle  
- Identifying successful development companies at an early stage  
- Investing with the optimal balance of risk and potential reward  
Lawrence Roulston, Resource Opportunities, Vancouver
- 14.00 Investing In Canada: materials, energy, and other sectors**  
- Canada and Canadian Market Structure  
- Sector Rotation in a Cyclical Market  
- Materials, Energy, Financials, and the Rest  
- Canada's Resource Infrastructure  
- Canada Allocation  
Harold Kent, Castor Asset Management, Toronto
- 14.40** End of the conference. One on one meetings.

# Experts & companies



**Lawrence Roulston**  
Resource Opportunities, Vancouver

Lawrence Roulston is an expert in the identification and evaluation of exploration and development companies in the mining industry. He is a geologist, with engineering and business training, and more than 20 years of experience in the resource industry. He has generated an impressive track record for Resource Opportunities, a subscriber-supported investment newsletter. He has launched an investment fund, the Roulston Resource Opportunities Fund, to take advantage of severely over-sold positions in high quality resource companies. The focus of the fund is on companies with production and/or advanced-stage exploration and development projects - companies with potential for near-term recovery in value that also have potential for longer term growth.



**Paul Michael Wihbey**  
President, GWEST, Washington

Paul Michael Wihbey is President of GWEST LLC (Global Water and Energy Strategy Team), a Washington-based consulting firm specializing in the geopolitics of strategic resources such as oil, gas, water and uranium. GWEST is a strategic energy advisor to governments, companies and organisations in North America, Africa and Europe. Since the establishment of GWEST, he has written numerous articles, testified to the US Congress, and provided in-person briefings to senior government officials and political leaders in the United States, Canada, Africa, China and Latin America. He is the author of the book "The rise of the new oil order" (Academy & Finance 2009).



**Harold Kent**  
Castor Asset Management, Toronto

Mr. Kent is the founder of Castor Asset Management Ltd. and has more than 23 years of experience in the financial services industry. Most recently Mr. Kent was portfolio manager and CFO of Donville Kent Asset Management of Toronto, Canada, a firm he co-founded in 2007. Donville Kent was the recipient of the Best New Hedge Fund in Canada 2009 for the DKAM Capital Ideas Fund which gained 88%. Mr. Kent has also managed domestic and offshore mutual and hedge Funds with a variety of mandates including large-cap Canadian equities, Canadian resources, Canadian financial services, and a multi-strategy hedge fund. He has also served in numerous other executive and management roles at Canadian and offshore domiciled investment managers and investment dealers.



**Andover Mining Corp.**  
Precious & base metals in Utah and Alaska  
TSX.V: AOX; [www.andovermining.com](http://www.andovermining.com)

Andover Mining Corp. is an advanced stage exploration and development company focused on high grade advanced stage projects located in the mine friendly jurisdictions of Alaska and Utah., USA.



**Tasman Metals Ltd**  
Strategic metals in Sweden, Finland and Norway  
TSX.V: TSM; Frankfurt : T61; NYSE-AMEX: TAS  
[www.tasmanmetals.com](http://www.tasmanmetals.com)

Tasman Metals Ltd is a Canadian mineral exploration company focused on rare earth elements (REE) in Europe. Tasman's 100% owned flagship project, NorraKärr, is located in mining friendly Sweden, approximately 300km south of Stockholm.



**Pan American Goldfields Ltd**  
Gold and silver in Mexico and Argentina  
OTCQB: MXOM; [www.panamgoldfields.com](http://www.panamgoldfields.com)

Pan American Goldfields is focused on exploring and developing properties in major gold belts. The company is currently developing the 33.4 million ounces of silver and 474,000 ounces of gold Cienegueta Project in Chihuahua, Mexico.



**Canada Zinc Metals Corp.**  
Zinc in British Columbia  
TSX.V: CZX; [www.canadazincmetals.com](http://www.canadazincmetals.com)

Canada Zinc Metals is a mineral exploration company focused on unlocking the potential of a future long life mining district in the low-risk development environment of British Columbia, Canada.



**Victoria Gold Corp.**  
Gold in Yukon (Canada) and Nevada (USA)  
TSX-V: VIT; [www.vitgoldcorp.com](http://www.vitgoldcorp.com)

Victoria Gold Corp. is a leading gold exploration and development company advancing the Eagle Gold Deposit to production. Additionally, Victoria continues to explore key projects in the Yukon and Nevada to build on Victoria's current global mineral inventory.

**Academy & Finance** is a Swiss based conference organiser established in Geneva since March 2000. Academy & Finance has organised more than 400 events mainly in Geneva, Zurich and Luxembourg. Since 2006 Academy & Finance has hosted 56 conferences in Geneva, Zurich, Singapore, Hong Kong and Shanghai on Uranium Investing, Gold Investing, Base Metals Investing, Energy Investing and Oil & Gas Investing. On the website [www.globalresourcesinvesting.com](http://www.globalresourcesinvesting.com) you can download the presentations and be informed of the dates of the future conferences.

Next Global Resources Investing conferences: Hong Kong 15 October; Taipei 17 October; Singapore 19 October; Geneva 11 & 12 June; Zurich 13 & 14 June 2012.

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### Venue details

Hotel Mandarin Oriental, 5 Connaught Road, Central, Hong Kong Tel. + 852 2522 0111

### How to register

**Please send an email to Ruby Chan, Event Manager : [rchan@academyfinance.com.hk](mailto:rchan@academyfinance.com.hk)**  
or call Academy & Finance: Tel. +852 2159 9606

**Free of charge for professional investors (banks, asset managers, pension funds,..).**

For non investors: 4000 HKD

Substitution from the same company are accepted at any time.

# registration form

Yes, I would like to register for the conference "Global Resources Investing" on 1st June 2012

Name and surname \_\_\_\_\_

Position \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_ City \_\_\_\_\_ Country \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Dated \_\_\_\_\_ Signature \_\_\_\_\_